SECURITIES AND EXCHANGE COMMISSION
Washington, DC. 20549

FORM 10-Q/A

(Mark One)

/x/ Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the quarterly period ended JUNE 30, 2000 or

/ / Transition Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Commission file number 0-15235

MITEK SYSTEMS, INC.

(Exact name of registrant as specified in its charter)

DELAWARE	87-0418827
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)

10070 CARROLL CANYON ROAD, SAN DIEGO, CALIFORNIA	92131
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code (858) 635-5900

(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes X No .

There were 11,103,525 shares outstanding of the registrant's Common Stock as of August 10, 2000.

EXPLANATORY NOTE

The Company hereby amends Part 1 of its quarterly report on Form 10Q for the period ended June 30, 2000 to reflect the restatement of its financial statements as of June 30, 2000 and for the three-month and nine-month periods then ended.

PART 1: FINANCIAL INFORMATION
MITEK SYSTEMS, INC
CONSOLIDATED BALANCE SHEETS
UNAUDITED

	JUNE 30, 2000 AS RESTATED SEE NOTE 2	SEPTEMBER 30, 1999
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	$ 492,328	$ 1,398,589
Accounts receivable-net	7,054,377	5,006,081
Inventories-net	160,394	58,082
Prepaid expenses and other assets	170,270	69,232
Total current assets	7,877,369	6,531,984
PROPERTY AND EQUIPMENT-net	374,946	281,571
OTHER ASSETS	613,662	575,298
TOTAL ASSETS	$ 8,865,977	$ 7,388,853
LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT LIABILITIES:		
Accounts payable	$ 1,175,136	$ 738,195
Accrued payroll and related taxes	675,197	720,300
Unearned income	337,670	203,408
Other accrued liabilities	359,676	53,885
Total current liabilities	2,547,679	1,715,788
LONG-TERM LIABILITIES	44,834	51,040
TOTAL LIABILITIES	2,592,513	1,766,828
COMMITMENTS AND CONTINGENCIES (Note 5)		
STOCKHOLDERS' EQUITY		
Common stock - $.001 par value; 20,000,000 shares authorized, 10,314,138 and 11,573,152 issued and outstanding, respectively	11,069	10,439
Additional paid-in capital	9,141,639	8,507,613
Accumulated deficit	(2,879,244)	(2,896,027)
Total stockholders' equity	6,273,464	5,622,025
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	$ 8,865,977	$ 7,388,853

See notes to consolidated financial statements

MITEK SYSTEMS, INC
CONSOLIDATED STATEMENTS OF OPERATIONS
UNAUDITED

	THREE MONTHS ENDED JUNE 30, 2000 AS RESTATED SEE NOTE 2	THREE MONTHS ENDED JUNE 30, 1999	NINE MONTHS ENDED JUNE 30, 2000 AS RESTATED SEE NOTE 2	NINE MONTHS ENDED JUNE 30, 1999
NET SALES	$ 2,135,734	$ 2,428,501	$ 7,455,026	$ 6,709,487
COST OF SALES	656,084	329,836	1,369,793	1,081,956
GROSS MARGIN	1,479,650	2,098,665	6,085,233	5,627,531
COSTS AND EXPENSES:				
Operations	390,487	157,195	898,410	425,995
General and administrative	563,255	366,315	1,457,905	1,263,130
Research and development	704,358	385,295	1,676,959	958,344
Selling and marketing	768,020	696,813	2,065,527	1,785,974
Total costs and expenses	2,426,120	1,605,618	6,098,801	4,433,443
OPERATING INCOME (LOSS)	(946,470)	493,047	(13,568)	1,194,088
Interest and other income - net	21,627	8,651	30,350	26,036
INCOME (LOSS) BEFORE INCOME TAXES	(924,843)	501,698	16,782	1,220,124
PROVISION FOR INCOME TAXES	(19,000)	0	0	10,000
NET INCOME (LOSS)	$ (905,843)	$ 501,698	$ 16,782	$ 1,210,124
EARNINGS (LOSS) PER SHARE - BASIC	$ (0.08)	$ 0.05	$ --	$ 0.11
WEIGHTED AVERAGE NUMBER OF SHARES OUTSTANDING - BASIC	11,068,167	10,321,012	10,775,319	10,788,694
EARNINGS (LOSS) PER SHARE - DILUTED	$ (0.08)	$ 0.05	$ --	$ 0.11
WEIGHTED AVERAGE NUMBER OF COMMON SHARES AND COMMON SHARE EQUIVALENTS OUTSTANDING - DILUTED	11,068,167	10,747,063	11,212,848	11,033,560

See notes to consolidated financial statements

MITEK SYSTEMS, INC
CONSOLIDATED STATEMENTS OF CASH FLOWS
UNAUDITED

	NINE MONTHS ENDED JUNE 30, 2000 AS RESTATED SEE NOTE 2	NINE MONTHS ENDED JUNE 30, 1999
OPERATING ACTIVITIES		
Net income	$ 16,782	$ 1,210,124
Adjustments to reconcile net income to net cash used in operating activities:		
Depreciation and amortization	311,397	241,805
Loss on sale of property and equipment	1,010	3,907
Value of stock options granted to non-employee	31,115	9,181
Changes in assets and liabilities:		
Accounts receivable	(2,048,296)	(1,471,067)
Inventories, prepaid expenses, and other assets	(442,150)	169,083
Accounts payable, accrued payroll and related taxes, unearned income, and other accrued liabilities	825,685	(372,730)
Net cash used in operating activities	(1,304,457)	(209,697)
INVESTING ACTIVITIES		
Proceeds from note receivable	0	56,478
Purchases of property and equipment	(205,347)	(165,704)
Net cash used in investing activities	(205,347)	(109,226)
FINANCING ACTIVITIES		
Repurchase of common stock	0	(14,150)
Proceeds from exercise of stock options and warrants	603,543	36,744
Net cash provided by financing activities	603,543	22,594
NET DECREASE IN CASH	(906,261)	(296,329)
CASH AT BEGINNING OF PERIOD	1,398,589	1,740,760
CASH AT END OF PERIOD	$ 492,328	$ 1,444,431
Significant non-cash investing and financing activities:		
591,114 shares of unregistered common stock reacquired pursuant to settlement agreement	$ --	$ 369,446
763,922 shares of unregistered common stock reacquired pursuant to revised cross investment and licensing agreements	$ --	$ 477,451
Cash paid for income taxes	$ 70,800	$ --

See notes to consolidated financial statements

MITEK SYSTEMS, INC.
NOTES TO FINANCIAL STATEMENTS

1. Basis of Presentation

The accompanying unaudited consolidated financial statements have been prepared in accordance with the instructions to Form 10-Q and, therefore, do not include all information and footnote disclosures that are otherwise required by Regulation S-X and that will normally be made in the Company's Annual Report on Form 10-K. The financial statements do, however, reflect all adjustments (solely of a normal recurring nature) which are, in the opinion of management, necessary for a fair statement of the results of the interim periods presented.

In December 1999, the SEC issued Staff Accounting Bulletin (SAB) No. 101, "Revenue Recognition in Financial Statements". SAB 101 provides the SEC staff's views in applying generally accepted accounting principles to selected revenue recognition issues including software revenue recognition. We will be required to adopt SAB 101 in the fourth quarter of the 2001 fiscal year. We have not completed the process of evaluating the impact that the adoption of SAB 101 will have on the Company's Financial position or results of operations.

Results for the three and nine months ended June 30, 2000 and September 30, 1999 are not necessarily indicative of results which may be reported for any other interim period or for the year as a whole.

2. Restatement of Financial Statements

Subsequent to the issuance of its unaudited consolidated financial statements for the three-month and nine-month periods ended June 30, 2000, the Company determined that its revenues and operating results required revision.

In the course of reviewing the Company's compliance with the American Institute of Certified Public Accountants' Statement of Position 97-2 ("SOP 97-2"), Software Revenue Recognition, the Company concluded that a particular contract recorded as a sale in the quarter ended June 30, 2000 did not meet the requirements in SOP 97-2 for revenue recognition. Accordingly, the Company has restated its financial statements as of June 30, 2000 and for the three-month and nine-month periods then ended. A summary of the significant effects of the restatement follows:

	AS PREVIOUSLY REPORTED	AS RESTATED
CONSOLIDATED BALANCE SHEET AS OF JUNE 30, 2000		
Accounts Receivable-net	$8,454,377	$7,054,377
Accounts Payable	1,305,525	1,175,136
Accrued Payroll and related taxes	767,577	675,197
Other accrued liabilities	378,078	359,876
Accumulated Deficit	(1,721,013)	(2,679,244)

	THREE MONTHS ENDED JUNE 30, 2000		NINE MONTHS ENDED JUNE 30, 2000	
	AS PREVIOUSLY REPORTED	AS RESTATED	AS PREVIOUSLY REPORTED	AS RESTATED
CONSOLIDATED STATEMENT OF OPERATIONS				
Revenue	$3,535,734	$2,135,734	$8,855,026	$7,455,026
Gross Margin	2,749,261	1,479,650	7,354,844	6,085,233
Selling and Marketing Expenses	860,400	768,020	2,157,907	2,065,527
Provision for Income Taxes	0	(19,000)	19,000	0
Net Income (Loss)	252,388	(924,843)	1,175,013	16,782
Net Income (Loss) per share:				
Basic	.02	(.08)	.11	.00
Diluted	.02	(.08)	.10	.00

3. Inventories

Inventories are summarized as follows:

	JUNE 30, 2000	SEPTEMBER 30, 1999
Raw materials	$ 29,622	$29,703
Work in process	0	0
Finished goods	130,772	28,379
Total	$160,394	$58,082

Inventories are recorded at the lower of cost (on the first-in, first-out basis) or market and are net of a $47,504 and $144,638 reserve for inventory obsolescence for the respective periods.

4. Earnings Per Share

The Company computes net income (loss) per share in accordance with SFAS No. 128, Earnings Per Share. Basic earnings per share is computed by dividing net income available to common shareholders by the weighted average number of common shares outstanding for the period. Diluted earnings per share reflects the potential dilution of securities by including other common stock equivalents, including stock options, in the weighted average number of common shares outstanding for a period, if dilutive.

The following table sets forth the reconciliation of the denominator of the earnings per share calculation for the three-month and nine-month periods ended June 30, 2000.

	THREE MONTHS ENDED JUNE 30		NINE MONTHS ENDED JUNE 30	
	2000	1999	2000	1999
Shares used in computing basic net income (loss) per share	11,068,167	10,321,012	10,775,319	10,788,694
Dilutive effect of stock options	0	426,051	437,529	244,866
Shares used in computing diluted net income (loss) per share	11,068,167	10,747,063	11,212,848	11,033,560

5. Commitments and contingencies

In the general course of business the Company, at various times, has been named in lawsuits. During fiscal 1998 the Company was involved in a number of legal proceedings. All of these legal matters outstanding from fiscal 1998 were resolved in the first month of fiscal year 1999, and the costs of these settlements were included in the fiscal year ended September 30, 1998 financial statements.

MANAGEMENTS' DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

The following cautionary statements are made pursuant to the Private Securities Litigation Reform Act of 1995 in order for the Company to avail itself of the "safe harbor" provisions of that Act. The discussion and information in Management's' Discussion and Analysis of Financial Condition and Result of Operations (the "MD&A") may contain both historical and forward-looking statements. To the extent that MD&A contains forward-looking statements regarding the financial condition, operating results, business prospects or any other aspect of the Company, please be advised that the Company's actual financial condition, operating results and business performance may differ materially from that projected or estimated by the Company in forward-looking statements. The Company has attempted to identify, in context, certain of the factors that it currently believes may cause actual future experience and results to differ from the Company's current expectations. The difference may be caused by a variety of factors, including but not limited to adverse economic conditions, general decreases in demand for Company products and services, intense competition, including entry of new competitors, increased or adverse federal, state and local government regulation, inadequate capital, unexpected costs, lower revenues and net income than forecast, price increases for supplies, inability to raise prices, the risk of litigation and administrative proceedings involving the Company and its employees, higher than anticipated labor costs, the possible fluctuation and volatility of the Company's operating results and financial condition, adverse publicity and news coverage, inability to carry out marketing and sales plans, loss of key executives, changes in interest rates, inflationary factors, and other specific risks that may be alluded to in this MD&A.

The Company's strategy for fiscal 2000 continues its focus on the Company's core strengths, and increased sales and marketing efforts to bring the Company's products to new applications and markets. In particular, Mitek is determined to expand into new markets by addressing the needs of new and different types of customers with a variety of application specific solutions. Mitek also sought to broaden the use of its products with current customers by identifying new and innovative applications of its existing technology.

As discussed in Note 2 to the financial statements, subsequent to the issuance of its financial statements for the three-month and nine-month periods ended June 30, 2000, management concluded that a contract recorded as a sale in the quarter ended June 30, 2000 did not meet the requirements for revenue recognition under generally accepted accounting principles. The terms of the contract were amended in the fourth fiscal quarter and the Company will recognize the revenue and related costs in its results of operations for the quarter ended September 30, 2000. The accompanying MD&A has been revised to reflect the effects of the restatement of the Company's interim financial statements for the three-month and nine-month periods ended June 30, 2000.

In the three months ending June 30, 2000, revenues were $2,136,000, a decrease of $293,000 or 12% over the $2,429,000 revenues in the same period last year. Gross margin for the quarter ended June 30, 2000 was $1,480,000, a decrease of $619,000 or 29% over the $2,099,000 gross margin in the same period last year. The Company suffered a net loss of $925,000 or $0.08 per share, basic and diluted, for the third quarter of fiscal 2000, compared with net income of $502,000 or $0.05 per share, basic and diluted, for the third quarter of fiscal 1999. In the nine months ending June 30, 2000, revenues were $7,455,000, an increase of $746,000 or 11% over the $6,709,000 revenues in the same period last year. Gross margin for the nine months ended June 30, 2000 was $6,085,000, an increase of $458,000 or 8% over the $5,627,000 gross margin in the same period last year. The Company earned net income of $17,000 or $0.00 per share, basic and diluted, for the nine month period ending June 30, 2000, compared with net income of $1,210,000 or $0.11 per share, basic and diluted, for the same period last year.

The Company's cash position declined in the third quarter of fiscal 2000. At June 30, 2000 the Company had $.5 million in cash and cash equivalents as compared to $1.4 million on September 30, 1999. The Company renewed its $750,000 revolving and $250,000 equipment lines of credit. The Company was advised by its bank on August 9, 2000, that its revolving line of credit has been increased to $2,500,000. There were no borrowings under the lines of credit as of June 30, 2000 or September 30, 1999.

During the third quarter of fiscal 2000, Mitek announced the release of version 2.7 of its QuickStrokes-Registered Trademark- intelligent character recognition engine. This latest version features high-speed neural networks that improves throughput speeds and increases accuracy rates. These improvements will allow faster and more accurate processing of a wider variety of documents. The Company announced the signing of original equipment manufacturer (OEM) agreements with J & B Software and Docubase for its Doctus-TM- product, a data capture and forms processing system. Also announced were the licensing of its check processing application, CheckQuest-TM-, to Rancho Bernardo Bank in San Diego, CA and Bank of Mulberry in Mulberry, Arkansas.

The Company announced approval from the Nasdaq Stock market for listing on its National Market System, effective May 9, 2000. Mitek stock previously traded on the Nasdaq SmallCap market.

The Company demonstrated an alpha version of its Internet data capture product, WEBrowz-TM-, to potential customers and strategic partners at AIIM 2000 in New York City, April 10-12. WEBrowz-TM- was later awarded a Best of AIIM 2000 honor by Imaging & Document Solutions magazine.

Following the quarter end, Mitek announced a free 30-day license of its WEBrowz-TM- beta application. Users can download the software from the Company's new Web site at www.webrowz.com.

The Company, while disappointed by the decline in revenue and earnings and its operating loss in the third quarter of fiscal 2000, will continue to implement its growth strategy. The Company believes it is poised for growth, and its positive cash position and increased line of credit will in assist in financing such growth. The Company will continue to work very closely with its customers to meet their needs and the needs of their customers.

ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS:

Comparison of Three Months and Nine Months Ended June 30, 2000 and 1999

NET SALES. Net sales for the three-month period ended June 30, 2000 were $2,136,000, compared to $2,429,000 for the same period in 1999, a decrease of $293,000, or 12%. Net sales for the nine-month period ended June 30, 2000 were $7,455,000, compared to $6,709,000 for the same period in 1999, an increase of $746,000 or 32%. The decrease for the quarter ended June 30, 2000 reflects slower than anticipated market penetration for the Company's products. The increase for the nine-month period ended June 30, 2000 was primarily attributable to an overall success in penetrating target markets and executing the Company's growth plan.

GROSS MARGIN. Gross margin for the three-month period ended June 30,2000 was $1,480,000, compared to $2,099,000 for the same period in 1999, a decrease of $619,000 or 29%. Stated as a percentage of net sales, gross margin decreased to 69% for the three-month period ended June 30, 2000 compared to 86% for the same period in 1999. Gross margins for the nine-month period ended June 30, 2000 were $6,085,000, compared to $5,627,000 for the same period in 1999, an increase of $458,000 or 8%. Stated as a percentage of net sales, gross margins decreased to 82% for the nine-month period ended June 30, 2000, compared to 84% for the same period in 1999. Goodwill and license amortization charged to cost of sales were $75,000 (3% of net sales) for the three months ended June 30, 2000 and $51,000 (2% of net sales) for the same period in 1999. Goodwill and license amortization charged to cost of sales were $200,000 (3% of net sales) for the nine months ended June 30, 2000 and $152,000 (2% of net sales) for the same period in 1999. The decrease in gross margin for the three-month period ended June 30, 2000 resulted primarily from decreased sales, while the increase in gross margin for the nine-month period ended June 30, 2000 resulted primarily from increased sales and changes in product mix in prior fiscal quarters. The decrease in gross margin stated as a percentage of sales resulted primarily from product mix.

OPERATIONS. Operations expenses for the three-month period ended June 30, 2000 were $390,000, compared to $157,000 for the same period in 1999, an increase of $233,000 or 148%. Stated as a percentage of net sales, operations expenses increased to 18% for the three-month period ended June 30, 2000, as compared to 6% for the three-month period ended June 30, 1999. Operations expenses for the nine-month period ended June 30, 2000 were $898,000, compared to $426,000 for the same period in 1999, an increase of $472,000 or 111%. Stated as a percentage of net sales, operations expenses increased to 12% for the nine-month period ended June 30, 2000, compared to 6% for the same period in 1999. This increase in both periods is primarily attributable to staff additions.

GENERAL AND ADMINISTRATIVE. General and administrative expenses for the three-month period ended June 30, 2000 were $563,000, compared to $366,000 for the same period in 1999, an increase of $197,000 or 54%. Stated as a percentage of net sales, general and administrative expenses increased to 26% for the three month period ended June 30, 2000, compared to 15% for the same period in 1999. The increase in expenses for the three months were primarily attributable to costs associated with outside professional services, legal fees and costs associated with the Company's listing on the Nasdaq's National Market System. The increase as a percentage of sales is primarily due to the decrease in revenues. General and administrative expenses for the nine-month period ended June 30, 2000 were $1,458,000, compared to $1,263,000 for the same period in 1999, an increase of $195,000 or 15%. Stated as a percentage of net sales, general and administrative expenses increased to 20% for the nine-month period ended June 30, 2000, compared to 19% for the same period in 1999. The increases in expenses for the nine months were primarily attributable to costs associated with outside professional services and legal fees. The increase as a percentage of net sales is also primarily attributable to the increase in absolute dollar expenditures.

RESEARCH AND DEVELOPMENT. Research and development expenses for the three-month period ended June 30, 2000 were $704,000, compared to $385,000 for the same period in 1999, an increase of $319,000 or 83%. The increase in expenses is the result of engineering staff additions and the commencement of certain engineering projects. Stated as a percentage of net sales, research and development expenses increased to 33% for the three-month period ended June 30, 2000, compared to 16% for the same period in 1999. The increase as a percentage of net sales for the three-month period is primarily attributable to the increase in absolute dollar expenditures and the decline of revenues for the quarter. Research and development expenses for the nine-month period ended June 30, 2000 were $1,677,000, compared to $958,000 for the same period in 1999, an increase of $719,000 or 75%. The amounts for the nine months ended June 30, 2000 and 1999 do not include $110,000 and $67,000, respectively, that was spent on research and development related contract development and charged to cost of sales. Research and development expenses before charges to cost of sales were $1,787,000 and $1,025,000 for the nine months ended June 30, 2000 and 1999, respectively. The increase in expenses is the result of engineering staff additions and the commencement of certain engineering projects. Stated as a percentage of net sales, research and development expenses before charges to cost of goods sold increased to 24% for the nine-month period ended June 30, 2000, compared to 15% for the same period in 1999. The increase as a percentage of net sales for the nine-month period is primarily attributable to the increase in absolute dollar expenditures.

SELLING AND MARKETING. Selling and marketing expenses for the three-month period ended June 30, 2000 were $768,000, compared to $697,000 for the same period in 1999, an increase of $71,000 or 10%. Stated as a percentage of net sales, selling and marketing expenses increased to 36% from 29% for the same period in 1999. The increase in expenses is primarily attributable to the addition of personnel and increased marketing efforts on certain products. The increase as a percentage of net sales is attributable to absolute dollar expenditures and decreased revenues. Selling and marketing expenses for the nine-month period ended June 30, 2000 were $2,066,000, compared to $1,786,000 for the same period in 1999, an increase of $280,000 or 16%. Stated as a percentage of net sales, selling and marketing expenses increased to 28% from 27% for the same period in 1999. The increase in expenses is primarily attributable to the addition of personnel and increased marketing efforts on certain products. The increase as a percentage of net sales is primarily attributable to the increase in revenues. . The increase as a percentage of net sales is primarily attributable to absolute dollar expenditures.

INTEREST INCOME. Interest income for the three-month period ended June 30,2000 was $22,000, compared to interest income of $9,000 for the same period in 1999, an increase of $13,000 or 144%. Interest income for the nine-month period ended June 30, 2000 was $30,000, compared to interest income of $26,000 for the same period in 1999, an increase of $4,000 or 15%. Interest income was generated from invested funds received from the secondary public offering in the quarter ended December 31, 1996, combined with no bank borrowings in the quarters ended June 30, 2000 and 1999. The increase in interest income reflects the earnings from invested funds.

LIQUIDITY AND CAPITAL

The Company has financed its fiscal year 2000 cash needs primarily from cash on hand at December 31, 1999, and exercise of stock options and warrants.

Net cash used by operating activities during the nine months ended June 30, 2000 was $1,304,000. The primary use of cash from operating activities was an increase in accounts receivable of $2,048,000 and an increase in inventory, prepaid expenses and other assets of $442,000. The primary source of cash from operating activities was net income of $17,000, an increase in accounts payable, accrued payroll and other liabilities and unearned income of $825,000, and depreciation and amortization of $311,000. Increased receivables resulted from increased sales and from the Company's decision to offer extended terms to certain key customers.

The Company's working capital and current ratio was $5,330,000 and 3.09 at June 30, 2000, and $4,816,000 and 3.81 at September 30, 1999. At June 30, 2000, total liabilities to equity ratio was .41 to 1 compared to .31 to 1 at September 30, 1999. As of June 30, 2000, total liabilities were greater by $826,000 than on September 30, 1999.

During the third quarter of 2000, the Company renewed its line of credit from its bank, in the amount of $750,000, which now expires on June 8, 2001. Interest is payable at prime plus 1.5 percentage points. In addition, the Company renewed its equipment credit line in the amount of $250,000 under similar terms and conditions. The Company was advised by its bank on August 9, 2000, that its revolving line of credit has been increased to $2,500,000. There were no borrowings under the working capital or equipment lines of credit as of June 30, 2000 or September 30, 1999. The Company believes that existing cash, credit available under the credit lines, and cash generated from operations, will be sufficient to finance its operations for the next twelve months. All cash in excess of working capital requirements will be kept in short term, investment grade securities.

PART II - OTHER INFORMATION

Item 6. Exhibits and Reports on Form 8-K

a. Exhibits: None

b. Reports on Form 8-K: None

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

MITEK SYSTEMS, INC.

Date: October 18, 2000

/s/ John Thornton

John Thornton, Chairman, President and Chief Executive Officer

3-MOS
SEP-30-2000
APR-01-2000
JUN-30-2000
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